

Building Portfolio Case Study

From Fragmented Sites to Portfolio Control



CarbonView

The Regulatory Pressure



SECR

Streamlined Energy Carbon Reporting

Mandatory when **250+** employees, **£36m+** turnover, or **£18m+** balance sheet. Report annual **Scope 1-2 emissions** in Directors' Report. Deadline aligned with accounts filing (EOY). Non-compliance: **audit failure, governance risk, reputational damage.** Fines up to **£1m**



ESOS Phase 4

Mandatory energy audits for FM portfolios. Covers all energy use: landlord supply, common areas, fleet and relevant third-party services. **Fines** up to **£1m** for **non-compliance**; auditor fees **£50-200k+**. Requires **identification** of cost-effective efficiency measures.



TCFD/CSRD

Large property firms **must disclose** climate-related financial risks with **board-level governance, scenario analysis**, and credible Scope 1-3 **transition plans**. Data gaps **trigger audit failures** and **investor scrutiny**.

Property Carbon Reduction Framework

UK Property Reporting Requirements emerging via GRI/IFRS S2 alignment. Tenant demand for **PCR disclosures**. Investors **require verified net-zero pathways** for REITs/ESG funds. Missing portfolio baselines **block financing**.

“Reporting eats our time - we need data for action, not admin.”

“We spend more time chasing data than cutting emissions”

Before CarbonView

The **data** is **scattered**: **150+ sites** (leases, meters, sub-meters, service contracts) where **manual** collection takes **weeks**. Have historically **not** been **able to track Scope 3** suppliers without **gaps** which create **audit delays**. Have had grant and tender **bids held up** without **verified** baselines

The Cost of Inaction

Staff Cost
Manual data tracking, assembly, and reporting—every single year. With CarbonView, that coordinator reclaims time for strategy.

Audit Risk
£20-30k+ in remedial audit fees if SECR/ESOS submission flawed

Opportunity cost
Delayed bid submissions → funding or contracts go unaccessed.

Reputational
Late/incomplete submissions damage credibility with tenants and investors.

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How CarbonView Solved It Seamless Data Integration

CarbonView connects fragmented data **without manual effort**:

- Utility invoices and meter reads (**100+** sites), lease data, BMS exports.
- Supplier reports and third-party services via dedicated portal (Scope 3: purchased goods, logistics, waste, cleaning).
- Historical data imported for **baseline consistency**.

Core Capabilities

- Generates SECR/ESOS/TCFD-compliant outputs with **full audit trail**
- Provides **site-level** and **portfolio dashboards**
- **Flags** potential **energy-saving opportunities** by location
- **Scopes 1, 2 and 3's** emissions are tracked and addressed

Outcomes

Streamlined Reporting

Reporting effort reduced **weeks → days**

Audit-ready documentation **automatically generated**

Data gaps closed

“CarbonView turns our building data into portfolio-wide Net Zero proof”

Strategic Progress

Grant submissions **on time**

Board visibility **by site**

Team focus on **reductions**

When Building Portfolios Choose CarbonView

- ✓ Ends **manual data** chasing
- ✓ SECR/ESOS **compliance delivered**
- ✓ Scope 3 tenant **gaps closed**
- ✓ Financing-ready **data unlocked**
- ✓ **Accelerate towards** Net Zero **goals**
- ✓ **Timeline reduced** from weeks to days

**One Platform.
All Your Data**

**Set Targets,
Monitor Reductions,
Measure Savings**

**Emission Reduction
on Autopilot**